

TBT is pleased to present

“FINANCIAL STRATEGIES TO LIVE STRESS FREE”

Monday May 2, 2016 7:00- 9:00 PM

Join us in an informative Forum about aging wisely with an;

ELDER LAW ATTORNEY - LAWRENCE DAVIDOW, PREMIERE ELDER LAW ATTORNEY
IN PRACTICE SINCE 1987, PAST PRESIDENT OF NAELA WILL DISCUSS IMPORTANT PLANNING TOPICS.

Investment Consultant - Ken Baer, Senior Vice President, Financial Advisor
with the Baer Wealth Management Group at Morgan Stanley will discuss “Securing Your Legacy”.

CERTIFIED FINANCIAL PLANNER - HENRY MONTAG, AN INDEPENDENT CFP IN
PRACTICE SINCE 1976 WILL DISCUSS COMMON PLANNING ISSUES, PROBLEMS & UNIQUE SOLUTIONS.

**“SMART PERSON LEARNS FROM THEIR OWN MISTAKES
WISE PERSON LEARNS FROM MISTAKES OF OTHERS”**

**AVOID THE EMOTIONAL AND FINANCIAL STRESS OF DEALING WITH
PROBLEMS CAUSED BY LACK OF PLANNING & COMMUNICATION.**

FOR ADDITIONAL INFORMATION CONTACT HENRY@THETOLICENTEREAST.COM